

5-WHY Analysis Form

Company	Date of Incident (MM/DD/YYYY)	Time of Incident (HH:MM AM/PM)
Form Originator's Name	Date of Investigation (MM/DD/YYYY)	Primary Metric Affected (See options below)
Project Name	Location (Address)	Event Type (See options below)

Problem Description, Current Situation
(Who? What? Where? When? Why? How?)**Analysis** (not all "Whys" have to be answered if the root cause is discovered before getting to the last question)

1. Why did the problem occur?	
2. Why did number 1 occur?	
3. Why did number 2 occur?	
4. Why did number 3 occur?	
5. Why did number 4 occur?	

Immediate Actions Taken

1.	
2.	
3.	

Corrective Actions (Long Term)		Person Responsible	Due Date	Complete Date
1.				
2.				
3.				
4.				
5.				

HSE Manager Name: _____ HSE Manager Signature: _____ Date: _____

Primary Metric Affected

Cost
Environmental
Safety
Quality

Event Type

Environmental
First Aid
Near Miss
Property Damage
Safety
Security
Underground Line Strike
Unplanned Outage
Vehicle/Equipment